

Financial Services Company
GCC Daily Report

2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

10/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,464.76	6.5	(6.6)	19.0	21.3	3.1	3.0	1.92%
MSCI Emerging Markets Index	993.45	(0.9)	(7.6)	13.4	15.2	1.6	1.7	3.04%
MSCI FM FRONTIER MARKETS	521.39	(1.8)	(2.1)	-	11.8	0.9	1.6	4.82%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	551.18	0.6	(3.2)	10.1	13.9	1.5	1.7	4.93%
Muscat Stock Exchange MSX 30 Index	4,270.39	0.7	(6.7)	9.3	12.5	0.8	0.8	6.43%
Tadawul All Share Index	11,490.10	3.5	(4.5)	17.2	22.2	2.1	2.4	3.91%
Dubai Financial Market General Index	4,978.92	1.8	(3.5)	8.8	11.3	1.4	1.1	5.80%
FTSE ADX GENERAL INDEX	9,135.00	0.8	(3.0)	19.9	21.8	2.4	2.4	2.40%
Qatar Exchange Index	10,095.09	1.9	(4.5)	10.9	14.1	1.2	1.5	4.97%
Bahrain Bourse All Share Index	1,901.77	0.3	(4.2)	14.1	11.2	1.3	0.9	9.72%
Boursa Kuwait All Share Price Return Ir	7,819.91	1.6	6.2	17.3	21.0	1.8	1.6	3.08%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	513.60	(1.2)	(9.8)	14.2	17.1	1.6	1.7	2.99%
MSCI AC Asia Ex. Japan Index	638.69	(1.1)	(9.3)	13.8	16.8	1.6	1.7	0.00%
Nikkei 225	34,609.00	9.1	(13.2)	15.7	25.5	1.6	1.9	2.06%
S&P/ASX 200	7,709.55	4.5	(5.5)	18.5	19.3	2.1	2.2	3.83%
Hang Seng Index	20,681.78	2.1	3.1	10.2	11.0	1.1	1.1	4.21%
NSE Nifty 50 Index	22,399.15	(0.6)	(5.3)	20.8	24.0	3.3	3.3	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.55	(3.4)	(7.3)	13.7	16.3	1.9	2.0	3.63%
MSCI Emerging Markets Europe Index	127.74	(1.9)	7.9	9.6	7.3	1.2	1.0	3.74%
FTSE 100 Index	8,037.19	4.7	(1.7)	11.4	14.1	1.7	1.7	3.91%
Deutsche Boerse AG German Stock Inc	20,811.70	5.8	4.5	16.2	15.5	1.7	1.7	2.69%
CAC 40	7,246.62	5.6	(1.8)	13.8	16.2	1.7	1.8	3.40%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,403.08	9.4	(7.3)	21.4	23.9	4.1	4.2	1.44%
S&P 500 INDEX	5,456.90	9.5	(7.2)	23.3	23.8	4.7	4.4	1.40%
Dow Jones Industrial Average	40,608.45	7.9	(4.6)	21.4	21.4	5.2	4.8	1.76%
NASDAQ Composite Index	17,124.97	12.2	(11.3)	31.9	39.2	6.1	6.0	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	521.57	2.4	-5.1	-37%	129%
Gold Spot \$/Oz	3,117.85	1.1	18.8	-1%	197%
BRENT CRUDE FUTR Jun25	64.14	-2.0	-12.8	-24%	38%
Generic 1st'OQA' Future	65.17	-2.3	-14.3	-48%	253%
LME COPPER 3MO (\$)	8,613.00	-0.5	-1.8	-21%	99%
SILVER SPOT \$/OZ	30.94	-0.3	7.0	-11%	158%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,270.39							
Change	29.86	0.70%						
Previous Close	4,240.52		Financial Sector	7,549.90	7,509.36	0.54%	-1.83%	-2.28%
Open	4,240.52		Industry Sector	5,528.91	5,450.46	1.44%	-0.34%	4.90%
Day's High	4,274.12		Services Sector	1,533.56	1,518.35	1.00%	-4.12%	-12.02%
Day's Low	4,240.52							
YTD Change	-6.69%							
Volume Mn	46.36							
MSX30 Value Traded Mn	7.46							
Traded Securities	50							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
JAZEERA STEEL PRODUCTS	0.374	8.41%	MUSCAT GASES	0.090	-7.22%	OQ GAS NETWORKS	0.128	9323.66
TAKAFUL OMAN	0.041	7.89%	DHOFAR GENERATING	0.055	-3.51%	ASYAD SHIPPING	0.118	8946.46
OMAN EMIRATES HO.	0.064	4.92%	GULF INTERNATIONAL CHEMICALS	0.068	-2.86%	SOHAR INTERNATIONAL	0.131	6135.98
AL MADINA INVESTMENT HOLDING	0.053	3.92%	SHELL OMAN MARKETING	0.500	-1.96%	OQ EXPLORATION AN	0.283	6006.10
OMINVEST	0.225	3.69%	ALANWAR INVESTMENT	0.073	-1.35%	BANK MUSCAT	0.250	3478.67

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,490.10							
Change	393.45	3.55%	Tadawul Banks	12,474.33	11,981.80	4.11%	-4.25%	-5.54%
Previous Close	11,096.65		Tadawul Energy	4,915.78	4,811.40	2.17%	-1.53%	-3.18%
Open	11,603.81		Tadawul Utilities	11,433.84	10,980.66	4.13%	-3.33%	-4.30%
Day's High	11,605.09		Tadawul Telecom	8,743.99	8,542.06	2.36%	-1.73%	-1.31%
Day's Low	11,415.39		Tadawul Insurance	9,109.94	8,652.60	5.29%	-3.09%	-5.02%
YTD Change	-4.54%		Tadawul Retailing	7,527.73	7,374.34	2.08%	-2.73%	-3.23%
Volume Mn	352,337.07		Tadawul Food & Beverages	5,478.80	5,419.06	1.10%	-2.68%	-3.45%
Value Traded Mn	6,838.12		Tadawul Media	20,833.57	20,347.34	2.39%	-5.71%	-5.00%
Traded / Listed Stocks	253	228	Tadawul Materials	5,019.95	4,869.25	3.09%	-3.03%	-4.74%
			Tadawul Capital Goods	12,982.76	12,219.32	6.25%	-5.30%	-5.80%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ELECTRICAL INDUSTRIES CO	5.77	9.90%	FESH FASH SNACK FOOD PROD CO	12.80	-2.74%	TOURISM ENTERPRIS	0.80	12693.31
OBEIKAN GLASS COMPANY	31.3	9.82%	NATIONAL ENVIORNMENTAL RECYC	7.25	-0.68%	SAUDI ARABIAN OIL C	25.90	12229.62
ATAA EDUCATIONAL CO	69.4	9.64%	NATIONAL BUILDING AND MARKET	200.00	-0.10%	BATIC INVESTMENTS	2.28	11994.18
ASTRA INDUSTRIAL GROUP	145.8	8.48%	SAUDI PARTS CENTER CO	59.00	0.00%	ELECTRICAL INDUSTR	5.77	8606.01
ELM CO	978.6	8.44%	SABB TAKAFUL	#N/A N/A	-	ALINMA BANK	29.00	8427.18

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,978.92							
Change	86.04	1.76%						
Previous Close	4,892.88		Real Estate & Construction	49,424.91	49,424.91	0.00%	0.00%	0.00%
Open	4,896.75		Banking	49,424.91	49,424.91	0.00%	0.00%	0.00%
			Investment and Financial	49,424.91	49,424.91	0.00%	0.00%	0.00%
Day's High	5,031.03		Insurance	49,424.91	49,424.91	0.00%	0.00%	0.00%
Day's Low	4,896.34		Consumer Staples	49,424.91	49,424.91	0.00%	0.00%	0.00%
YTD Change	-0.03		Services	49,424.91	49,424.91	0.00%	0.00%	0.00%
			Industrial	49,424.91	49,424.91	0.00%	0.00%	0.00%
Volume Mn	118,461.10		Telecommunication	49,424.91	49,424.91	0.00%	0.00%	0.00%
Value Traded Mn	582.22		Transportation	49,424.91	49,424.91	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR DEVELOPMENT PJSC	11.45	6.02%	EMIRATES INVESTMENT BANK	74	-9.76%	DUBAI ELECTRICITY &	2.49	105,922.39
DUBAI FINANCIAL MARKET PJSC	1.28	4.07%	AL RAMZ CORPORATION INVESTME	1.09	-9.17%	DRAKE & SCULL INTEI	0.30	33,441.21
SHUAA CAPITAL PSC	0.212	3.41%	AL SALAM BANK SUDAN	0.559	-7.45%	UNION PROPERTIES F	0.52	20,453.80
DUBAI INVESTMENTS PJSC	2.42	2.98%	BHM CAPITAL FINANCIAL SERVIC	1.58	-3.66%	EMAAR PROPERTIES I	12.15	20,247.03
EMAAR PROPERTIES PJSC	12.15	2.97%	AL MAL CAPITAL REIT	1.07	-2.73%	DEYAAR DEVELOPME	0.90	16,304.73

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,135.00							
Change	69.24	0.76%						
Previous Close	9,065.76		Financial	16,675.91	16,592.18	0.50%	-0.23%	-0.94%
Open	9,065.76		Telecommunication	4,017.66	3,988.27	0.74%	-2.57%	-3.26%
			Consumer Services	8,314.61	8,201.98	1.37%	-1.29%	-7.49%
Day's High	9,264.35		Basic Material	4,915.84	4,793.49	2.55%	11.35%	10.79%
Day's Low	9,065.76		Industrials	2,382.13	2,372.71	0.40%	-2.76%	-5.46%
YTD Change	-3.02%		Utilities	12,316.33	12,475.25	-1.27%	0.00%	-11.68%
			Energy	2,034.71	1,968.56	3.36%	-0.35%	-5.74%
Volume Mn	462,588.09		Health Care	1,895.97	1,857.22	2.09%	-3.15%	-9.21%
Value Traded Mn	1,431.85		Real Estate	11,438.15	11,249.10	1.68%	0.08%	-7.65%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	1.14	6.54%	RESPONSE PLUS HOLDING PJSC	4.11	-3.52%	BOROUGE	2.68	78441.55
GHITHA HOLDING PJSC	16.5	5.91%	HAYAH INSURANCE CO PJSC	1.55	-3.13%	FERTIGLOBE PLC	2.41	46334.61
ABU DHABI PORTS CO PJSC	4.21	5.78%	ALKHALEEJ INVESTMENT	4.1	-2.38%	MULTIPLY GROUP	1.63	42884.51
FERTIGLOBE PLC	2.41	5.70%	MANAZEL REAL ESTATE PJSC	0.328	-2.38%	ESHRAQ INVESTMEN'	0.41	25422.17
SHARJAH CEMENT & INDUS DEVEL	0.739	4.08%	WAHA CAPITAL PJSC	1.39	-2.11%	MANAZEL REAL ESTA'	0.33	21604.66

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Qatar Stock Exchange

Close	10,095.09		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	190.84	1.93%	Total Return	23,815.28	23,365.05	1.93%	-1.35%	-1.35%
Previous Close	9904.25		Rayan Islamic	4,843.62	4,764.01	1.67%	-1.05%	-1.05%
Open	9904.25		All Share	3,714.70	3,641.46	2.01%	-1.17%	-1.17%
			Banks & Finance	4,534.50	4,426.79	2.43%	-1.26%	-1.26%
Day's High	10175.61		Industrials	4,168.40	4,077.30	2.23%	-2.54%	-2.54%
Day's Low	9904.25		Transportation	5,583.02	5,526.71	1.02%	-0.93%	-0.93%
YTD Change	-0.04502847		Real Estate	1,574.71	1,550.46	1.56%	0.01%	0.01%
			Insurance	2,274.98	2,251.17	1.06%	2.54%	2.54%
Volume Mn	319.314		Telecommunications	1,978.52	1,972.58	0.30%	0.81%	0.81%
Value Traded Mn	701.0469		Consumer Goods	7,771.76	7,660.76	1.45%	-0.40%	-0.40%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
EZDAN HOLDING GROUP	0.98	4.73%	QLM LIFE & MEDICAL INSURANCE	1.92	-4.15%	QATAR ALUMINUM A	1.21	33149.16
INMA HOLDING COMPANY	3.42	3.83%	AAMAL CO	0.87	-1.13%	EZDAN HOLDING GR	0.98	32337.39
QATAR GENERAL INSURANCE & RE	1.09	3.81%	MEDICARE GROUP	4.48	-0.31%	BALADNA	1.18	23524.14
MAZAYA REAL ESTATE DEVELOPME	0.57	3.42%	QATAR NATIONAL CEMENT CO	3.48	-0.14%	AAMAL CO	0.87	22095.50
QATAR NATIONAL BANK	15.74	3.21%	-	-	-	GULF INTERNATIONAL	2.94	21978.34

Bahrain Bourse

Close	1,901.77		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	5.47	0.29%						
Previous Close	1,896.30		MSCI Bahrain	149.46	150.25	-0.53%	-3.99%	-4.20%
Open	1,896.30		MSCI Bahrain Domestic Islamic	58.19	58.58	-0.66%	-4.27%	-4.49%
Day's High	1904.320		MSCI Bahrain Net TR USD	424.34	426.67	-0.55%	-3.30%	-3.50%
Day's Low	1896.300							
YTD Change	-4.24%							
Volume Mn	1,005.94							
Value Traded Mn	0.320							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CAR PARKS CO AMAKIN	0.13	10.00%	ALUMINIUM BAHRAIN BSC	1.05	-1.04%	SEEF PROPERTIES	0.12	447.86
BAHRAIN DUTY FREE COMPLEX	0.43	5.91%	-	-	-	AL SALAM BANK BSC	0.20	295.70
ITHMAAR HOLDING BSC	0.02	5.00%	-	-	-	ITHMAAR HOLDING E	0.02	240.00
SOLIDARITY BAHRAIN BSC	0.37	4.29%	-	-	-	GFH FINANCIAL GRO	0.29	122.50
BAHRAIN NATIONAL HOLDING	0.50	4.17%	-	-	-	SOLIDARITY BAHRAIN	0.37	64.05

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Boursa Kuwait

Close	7,819.91		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	119.65	1.55%	Industrials	725.24	715.04	1.43%	-2.66%	0.22%
Previous Close	7,700.26		Banks	1,981.36	1,944.68	1.89%	-3.07%	9.48%
Open	7,877.37		Consumer Service	905.13	906.44	-0.14%	-8.30%	-9.37%
			Technology	1,054.87	1,047.60	0.69%	-2.03%	1.40%
Day's High	7,906.57		Real Estate	1,482.77	1,474.64	0.55%	-2.26%	9.58%
Day's Low	7,816.67		Financial Services	1,433.72	1,412.99	1.47%	-4.95%	-5.09%
YTD Change	6.21%		Telecom	1,037.69	1,031.31	0.62%	-1.16%	1.96%
			Health Care	570.59	570.59	0.00%	0.00%	24.50%
Volume Mn	0.42		Insurance	2,052.52	2,042.39	0.50%	-3.74%	-0.13%
Value Traded Mn	118.77		Basic Materials	881.99	864.71	2.00%	-1.88%	-3.21%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST INVESTMENT CO KSCC	42.00	9.09%	SANAM REAL ESTATE CO KSCC	210.00	-7.89%	ARZAN FINANCIAL GF	271.00	34588.85
BAYAN INVESTMENT HOLDING CO	61.50	8.08%	CREDIT RATING & COLLECTION	41.30	-5.71%	KUWAIT REAL ESTATE	321.00	22130.63
OSOS HOLDING GROUP CO	130.00	7.44%	AQAR REAL ESTATE INVESTMENTS	76.00	-4.88%	KUWAIT FINANCE HO	719.00	21282.64
SPECIALITIES GROUP HOLDING C	154.00	6.94%	NATIONAL INDUSTRIES CO KSC	224.00	-4.68%	KUWAIT BUSINESS TR	119.00	17338.96
ENERGY HOUSE HOLDING CO KSCP	193.00	6.63%	AMAR FINANCE & LEASING CO	62.10	-4.46%	INTL FINANCIAL ADVI	460.00	16980.82

Source: FSC